



**ABN: 12 107 903 159**

7<sup>th</sup> September 2009

ASX Limited  
Level 8  
Exchange Plaza  
2 The Esplanade  
Perth WA 6000

Attention: Manager Companies

Dear Sir

**Release of Restricted Securities**

Helicon Group Limited (HCG), in accordance with ASX listing rule requirements, hereby provides the required ten days notice that 41,720,376 ordinary fully paid shares and 6,500,000 options will cease to be restricted securities on 21 September 2009.

Yours faithfully  
**Helicon Group Limited**

A handwritten signature in black ink, appearing to read "G R Boden". The signature is fluid and cursive, written over a light grey circular stamp.

G R Boden  
**Company Secretary**